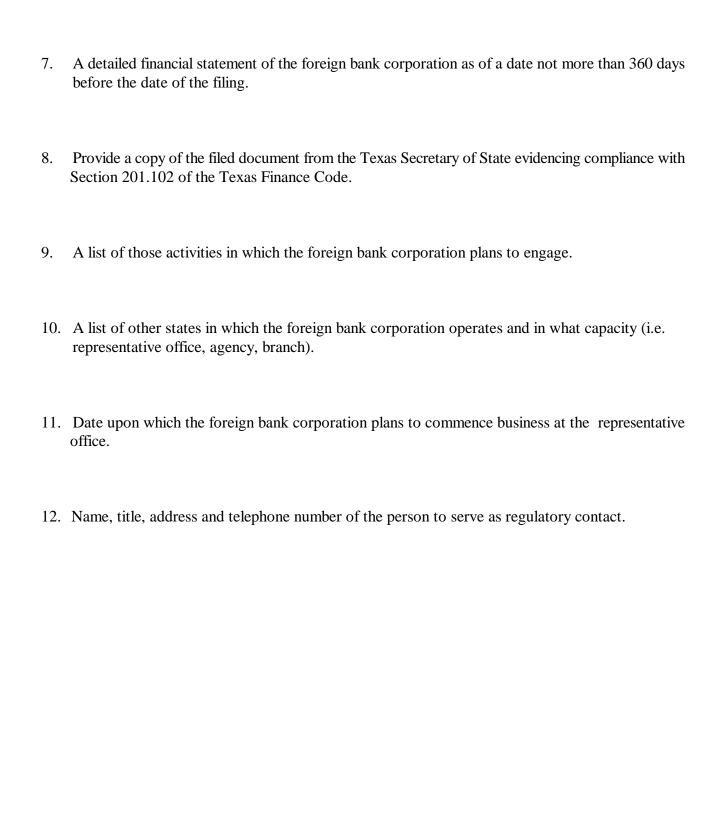
REGISTRATION STATEMENT AND FILING FOR A REPRESENTATIVE OFFICE(S) OF A FOREIGN BANK CORPORATION

All information submitted to the Texas Department of Banking is presumed to be public information, unless it is deemed confidential under the Texas Open Records Act. Any document in the application for which you request confidential treatment must be segregated and reference the Texas Open Records Act exception supporting the request. Final determination as to the confidentiality of any information will rest with the Banking Commissioner. Inquiries concerning the preparation and filing of this or any other application with the Department should be directed to the Corporate Activities Division of the Texas Department of Banking, 2601 North Lamar Boulevard, Austin, Texas 78705-4294, (512/475-1300). A check of \$500 made payable to the Texas Department of Banking is required as a filing fee. It is not refundable.

The following information is required as a part of the registration filing and should be made <u>concurrently</u> with any required filing with the Board of Governors of the Federal Reserve System.

- A copy of the foreign bank's notice or application submitted to the Board of Governors of the Federal Reserve System under Section 10, International Banking Act (12 U.S.C. Section 3107).
 A copy, when issued, of the order or notification from the Board of Governors indicating that the representative office has been approved.
- 3. Name of the foreign bank corporation, address and phone number of the principal office in the country of domicile of the foreign bank corporation.
- 4. Duly authenticated copy of its articles of incorporation and bylaws or other constitutive documents, and if the copy is in a language other than English, an attached English translation of the document, under the oath of the translator.
- 5. The street and post office address, city and county, and phone number where each representative office is to be located in this state.
- 6. The name and qualifications of each officer and director of the foreign bank corporation who will have charge of any aspect of the business and affairs of the representative office.

451.699-7-05/1 [9/99] Texas Department of Banking



451.699-7-05/2 [9/99] Texas Department of Banking

best of my knowledge.	the attached supporting documents are true and correct to the
oest of my knowledge.	
	(Foreign Bank Corporation)
	(Name)
	(Title)
Dated: ,	

451.699-7-05/3 [9/99] Texas Department of Banking

ACKNOWLEDGEMENT

City of	, SS.:	
Country of		
at		ng by me duly sworn, deposes and says that he/she reside; that he/she i, the foreign bank
corporation de	escribed in the foregoing instrume corporation with due authorization	nt; and that he/she executed the foregoing instrument of a of the Board of Directors of such corporation and as the capacity as for such
corporation.		
[L.S.]		Title of Acknowledging Officer:

Note: This acknowledgement may be made outside of the United States and its territories by a minister, a commissioner, a charge d'affairs, a consul-general, a consul, a vice-consul, a commercial agent, a vice-commercial agent, a deputy consul or a consular agent of the United States, resident and accredited in the country where the acknowledgement is made. The seal of his/her office or the seal of the consulate or legation to which he/she is attached should be affixed.

451.699-7-05/4 [9/99] Texas Department of Banking